



About WCPE Planned Giving

The Classical Station, WCPE FM, has been broadcasting *Great Classical Music* Since 1978. This is only possible thanks to listener support. One of the many ways that you can help WCPE to continue playing Classical Music for years to come is to leave a planned gift in your will or estate.

Leaving a *Legacy Gift* to **The Classical Station** will help ensure that the station has a solid foundation to continue operating for generations to come. Educational Information Corporation is the legal name of WCPE FM. The station is a non-profit, listener supported radio station which means that it relies on your tax-deductible support for its funding.

More Information about Leaving a Planned Gift

Please use WCPE FM's legal name in any bequest or designation.

Educational Information Corporation

P.O. Box 897
Wake Forest, NC 27588

Federal tax identification number:
56-1061859

For any questions regarding planned giving, please contact Dan McHugh at (919) 556-5178.

WCPE, The Classical Station would like to thank Andrea L. Hinshaw, PLLC for her help in the creation of this brochure.



**This brochure— is not intended as legal, financial or tax advice. For advice, please consult your attorney and/or tax advisor. Educational Information Corporation is a 501(c)(3) non-profit corporation.*

Consider making a gift that will become your *legacy*.



Beneficiary Designation

You may make a planned gift to WCPE FM by naming Educational Information Corporation as a designated beneficiary of your life insurance or retirement account, such as an IRA or 401K. Additionally, some financial institutions may allow you to create a pay-on-death (“POD”) or transfer-on-death (“TOD”) designation for your checking, savings, money market or certificate of deposit accounts.

Please use our legal name “Educational Information Corporation” and our address and federal tax identification number as shown below on any beneficiary designation form.

Other Options

Charitable gift annuities and charitable remainder trusts are more complex giving techniques that allow you receive income during your lifetime while providing a gift to WCPE FM upon your death. Each year you would receive either a fixed or variable payment. Please consult your attorney and tax advisor for more information on setting up a charitable gift annuity or a charitable remainder trust to support WCPE.

Include Charitable Bequest in Your Will or Trust

Here are several ways that you can plan your legacy at WCPE.

Specific gift of cash or property –

I give the sum of _____ dollars (\$_____) to the Educational Information Corporation, a North Carolina non-profit corporation, for its unrestricted use [or a specific use].

I give my shares of stock in _____ to the Educational Information Corporation, a North Carolina non-profit corporation, for its unrestricted use [or a specific use].

Percentage of your residuary estate in

your will – I give _____ percent (____%) of my residuary estate to the Educational Information Corporation, a North Carolina non-profit corporation, for its unrestricted use [or a specific use].

Distribution of trust property – The Trustee shall distribute [dollar amount/specific property/percentage of trust property] to the Educational Information Corporation, a North Carolina non-profit corporation, for its unrestricted use [or a specific use].

Real Estate

Will or Trust – If you want to give a gift of real estate in your will or trust, please direct the Executor of your Will or the Trustee of your Trust to sell the real estate and give the proceeds from such sale to the Educational Information Corporation. This allows us maximum flexibility to put your gift to use.

Lifetime gift – You may donate your real estate outright to WCPE FM during your lifetime. Another option is a “retained life estate”, where you transfer your real estate to WCPE FM but keep the right to occupy the property for your entire lifetime. Educational Information Corporation would be named as the grantee in any deed transferring real estate to WCPE FM.

